

Simulating FM Data & Making ISIR Corrections

Purpose: Financial Aid staff use the Institutional Needs Analysis System (INAS) Simulation functions as a work sheet to create different need analysis scenarios before committing the calculation for need analysis. The INAS Simulation process retrieves information from the **ISIR Correction** pages and **INAS Federal Extension** page.

Once you complete the changes in the Simulation, the system automatically creates a new ISIR in a separate effective-dated row. Access the ISIR to view and send the corrected information.

The following table describes how to simulate FM data, move the data into production, view and verify the data, and send the corrected data to the federal government.

Step	Action					
1.	Navigate to the Simulate FM INAS page. Select Main Menu > Financial Aid > Federal Application Data > Simulate 2010-2011 FM INAS					
	Favorites Main Menu > Financial Aid > Federal Application Data > Simulate 2012-2013 FM INAS					
	INAS Simulation 12/13 Enter any information you have and click Search. Leave fields blank for a list of all values. Find an Existing Value Maximum number of rows to return (up to 300): 300					
	ID: begins with 👻					
	Academic Institution: = - UNICS					
	Aid Year: begins with - 2013					
	Search Clear Basic Search 📳 Save Search Criteria					
2.	Enter the appropriate search criteria.					



Step	Action						
3.	Click the Search button.						
	<i>Result:</i> The Student Income/Assets tab displays.						
	Student Income/Assets	Student Infor	mation	Parent Income/Ass	ets Paren	t Information Overrides	
	Pam Panther Aid Year: 2013	2012-2013 Financial Aid Year			ID: Institution:	###### UNICS	i 🛱
	Get Federal Data			Federal Extension Need Summary		Formula Type: Primary EFC:	1 Full Dep
	Use Simulated Data			Monthly EFC		Prorated EFC:	15,428
	Married:	No •	AGI:	av Daid:	1,000	Veterans Non-Ed Benefits:	0
	Marital Status. Marital Status Date:	IA V	Student's Earnings:	1,000	Other Unreported Income:	0	
	Legal Res Date:	31	Cash:	t Worth:	1,000	Untaxed Income:	0
	In College:		Bus Ne	et Worth:	0	Educational Credits:	0
	Exemptions:	00 🔍	Tax De	eferred Pension:	0	Child Support Paid:	0
	Res Prior 2007:	Yes 👻	Self En	nployment Payment:	0	Need-Based Employment:	0
	File Return?:	Will File 👻	Child	Support Received:	0	Grant/Scholarship Aid:	0
	Tax Form:	1040A/EZ/T -	Intere	st Income:	0	Combat Pay:	0
	Elig 1040A/EZ?:	-	Untax	ed IRA Distributions:	0	Co-op Earnings	0
	Male or Female:	Female -	Untax	ed Pensions:	0		
	Asset Threshold:	•	Militar	y Allowance:	0	Add. Financial Total:	0
4.	Use the various tabs to change student and/or parent income and asset values prior to INAS calculation. Click the Get Federal Data button. Get Federal Data						
	Result: The syst	em copies	the stu	ident's latest I	SIR data	to this page.	
5.	Make any applicable changes. For example, update the AGI and Student's Earnings fields.						
6.	Click the INAS be <i>Result:</i> The Rem	outton.	INAS	ll of the INAS	calculati	on is invoked.	



Step	Action					
7.	Click the Use Simulated Data button.					
	Result: The following prompt displays					
	Message X					
	You are about to update ISIR data. Do you wish to continue? (14400,60)					
	This action will insert a new effective-dated row on all the ISIR tables with the information from the INAS Simulation tables. In addition, those data elements which have changed, will be reflected in the ISIR Audit table for the correction process.					
	Yes No Cancel					
8.	Click Yes to update the ISIR data. This moves the simulated data into production. The system automatically creates a separate effective-dated row for those ISIR changes.					
9.	To verify and update the correction status, open up a new browser window and navigate to the FAFSA Information page in the ISIR Data Corrections component.					
	Click the New Window link.					
10.	Select Main Menu > Financial Aid > Federal Application Data > Correct 2010 – 2011 IRIR records.					
11.	Use the FAFSA Information page to verify the correction and to update the Correction Status field to Send.					
	In the ISIR Data section, select Send in the Correction Status field.					
	FAESA Information Assumptions/School Codes EFC/DB Matches/Conr					
	Panther, Pam ID: ####### IA Add Year Institution: UNICS					
	ISIR Data Find Find B 1 of 2 D Last					
	EFEC Status: Upofficial Primary 0 Procested EEC Accented FM IM Need Summary					
	EFC: Don't Send Actual Bio/Demo Data EFC: Don't Send ISIR Bic Pending					
	Correct Name First Name: Middle: First Send Middle: Middle: Last Name: Last Sent Middle:					
12.	If applicable, use the Assumptions\School Codes tab to enter corrections to a student's choice of school and housing, to override a student's dependency status, and to override FAFSA Assumption and/or Reject information on behalf of the student.					
	Make any applicable changes.					
13.	Click the Save button at the bottom of the page.					
	Result: The corrected information has been flagged to send to the Federal Government.					